



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 PEARL STREET, SUITE 20-100
NEW YORK, NY 10004-2616

May 8, 2025

Via ECF

The Honorable Lewis A. Kaplan
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007

Re: *SEC v Medallion Fin. Corp., et al.*, No. 21-cv-11125 (S.D.N.Y.)

Dear Judge Kaplan:

Plaintiff Securities and Exchange Commission ("SEC") respectfully provides this status report regarding the proposed settlements with the defendants. The Commission has not yet reviewed the proposed settlements; therefore, the SEC respectfully requests that the Court permit the SEC to provide a further status report by June 6, 2025, if the SEC has not submitted proposed consent judgments as to the defendants to the Court by that date. A proposed Stipulation and Order is attached.

Respectfully submitted,

/s/ David Stoelting

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cc: All counsel of record (by ECF)